

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number KATHY BAZOIAN PHELPS (SBN 155564) AARON E. DE LEEST (SBN 216832) DANNING, GILL, DIAMOND & KOLLITZ, LLP 2029 CENTURY PARK EAST, THIRD FLOOR LOS ANGELES, CA 90067 (310) 277-0077	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED MAR 12 2004 <small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk</small> </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: LADY ASHLEE, INC., <div style="text-align: right;">Debtor(s).</div>	CASE NO.: LA 98-12655-ES

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: April 6, 2004	Time: 10:30 a.m.
Location: U.S. Courthouse, Ctrm. 1645, 255 E. Temple St., Los Angeles, CA 90012	

Type of Sale: ☒ Public: ☐ Private: Last date to file objections: March 23, 2004

Description of Property to be Sold: Certain musical compositions (How Many Ways; Best Friend; Talking in His Sleep; How Could an Angel Break My Heart; and You're Making Me High), and musical material (including the title, music and lyrics thereto).

Terms and Conditions of Sale: Sale shall be "as is" and "where is", without warranty or recourse, subject only to overbid and to Bankruptcy Court approval, and shall be subject to any and all liens, claims and encumbrances.

Proposed Sale Price: \$65,000, subject to overbid

Overbid Procedure (If Any): Written bid to the Trustee and counsel for Braxton no later than three (3) business days prior to the hearing on the motion.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Aaron E. de Leest
Danning, Gill, Diamond & Kollitz, LLP
2029 Century Park East, Third Floor
Los Angeles, CA 90067
(310) 277-0077 Fax: (310) 277-5735

Date: March 12, 2004